#### Notice of Amended Official Bankruptcy Forms Effective December 1, 2001

The Judicial Conference has approved amendments to two Official Bankruptcy Forms. The forms that are amended are Official Form 1, Voluntary Petition, and Official Form 15, Order Confirming a Plan. Both amended forms will become effective December 1, 2001.

Official Form 1, the Voluntary Petition, has been amended to require the debtor to disclose whether the debtor owns or has possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety. If any such property exists, the debtor must complete and attach Exhibit "C" describing the property, its location, and the potential danger it poses. Exhibit "C" will alert the United States trustee and any person selected as trustee that immediate precautionary action may be necessary.

Official Form 15, the Order Confirming a Plan, was amended to conform to amendments to Rule 3020 of the Federal Rules of Bankruptcy Procedure which are also expected to become effective December 1, 2001. Those amendments will require that, if the plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code, the order of confirmation shall describe in reasonable detail all acts enjoined, be specific regarding the injunction, and identify the entities subject to the injunction.

(Official Form 1) (9/01) FORM B1 **United States Bankruptcy Court** Voluntary Petition District of Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Joint Debtor in the last 6 years All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): (include married, maiden, and trade names): Soc. Sec./Tax I.D. No. (if more than one, state all): Soc. Sec./Tax I.D. No. (if more than one, state all): Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): Location of Principal Assets of Business Debtor (if different from street address above): Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Type of Debtor (Check all boxes that apply) Chapter or Section of Bankruptcy Code Under Which Railroad Individual(s) the Petition is Filed (Check one box) Stockbroker Corporation Chapter 11 Chapter 13 Chapter 7 ☐ Commodity Broker Partnership Chapter 12 Chapter 9 Other. Sec. 304 - Case ancillary to foreign proceeding Nature of Debts (Check one box) Filing Fee (Check one box) Consumer/Non-Business Business Full Filing Fee attached Filing Fee to be paid in installments (Applicable to individuals only) Chapter 11 Small Business (Check all boxes that apply) Must attach signed application for the court's consideration Debtor is a small business as defined in 11 U.S.C. § 101 certifying that the debtor is unable to pay fee except in installments. Debtor is and elects to be considered a small business under Rule 1006(b). See Official Form No. 3. 11 U.S.C. § 1121(e) (Optional) THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information (Estimates only) Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 50-99 100-199 200-999 1000-over 16-49 1-15 **Estimated Number of Creditors** П **Estimated Assets** \$500,001 to \$50,000,001 to More than \$50,001 to \$100,001 to \$1,000,001 to \$10,000,001 to \$0 to \$50 million \$100 million \$100 million \$500,000 \$1 million \$10 million \$50,000 \$100,000 **Estimated Debts** \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to More than \$50,001 to \$0 to \$1 million \$100 million \$100 million \$500,000 \$10 million \$50 million \$50,000 \$100,000

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A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Printed Name of Authorized Individual

Title of Authorized Individual

Date

### Exhibit "C"

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

[Caption as in Form 16B]

## Exhibit "C" to Voluntary Petition

| 1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):  |
|---|
|   |
| 2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary): |
|   |

# Form 15. ORDER CONFIRMING PLAN

[Caption as in Form 16A]

# ORDER CONFIRMING PLAN

| The plan under chapter 11 of the Ba                    | nkruptcy Code     | filed by                 |                |                                       | , on        |  |
|--|-------------------|--------------------------|----------------|---------------------------------------|-------------|--|
| [if applicable, as modified by a modification filed on |                   |                          | ·              | ,] or a summary                       |             |  |
| thereof, having been transmitted to creditors an       | d equity security | holders; and             |                |                                       |             |  |
| It having been determined after hear                   | ing on notice tha | at the requirements for  | confirmation   | set forth in                          | 11 U.S.C.   |  |
| § 1129(a) [or, if appropriate, 11 U.S.C. § 1129        | (b)] have been s  | atisfied;                |                |                                       |             |  |
|  |                   |                          |                |                                       |             |  |
| IT IS ORDERED that:                                    |                   |                          |                |                                       |             |  |
|  |                   |                          |                |                                       |             |  |
| The plan filed by                                      |                   | · .                      | , on           | · · · · · · · · · · · · · · · · · · · | , [1]       |  |
| appropriate, include dates and any other pertin        | nent details of m | odifications to the plan | / is confirmed | . [If the pla                         | an provides |  |
| for an injunction against conduct not otherwise        | e enjoined under  | the Code, include the i  | information re | quired by F                           | Rule 3020.] |  |
|  |                   |                          |                |                                       |             |  |
| A copy of the confirmed plan is attached.              |                   |                          |                |                                       |             |  |
|  |                   |                          |                |                                       |             |  |
|  |                   |                          |                |                                       |             |  |
| Dated:   | _                 |                          |                |                                       |             |  |
|  |                   | BY THE C                 | COURT          |                                       |             |  |
|  |                   |                          |                |                                       |             |  |
|  |                   |                          |                |                                       |             |  |
|  |                   |                          |                |                                       |             |  |